

HR-1040
1997



STATE OF NEW JERSEY
HOMESTEAD PROPERTY TAX REBATE APPLICATION

Fill in if your address has changed. ☐

| | | | | |
|--|--|--|---|--|
| For Privacy Act Notification, See Instructions | Your Social Security Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different) | | Place label on form you file. Make all necessary changes on label. |
| | Spouse's Social Security Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Home Address (Number and Street, including apartment number or rural route) | | |
| | County/Municipality Code (See Table p. 41) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | City, Town, Post Office | State | |
| FILING STATUS | 1. <input type="checkbox"/> Single 2. <input type="checkbox"/> Married, filing joint return 3. <input type="checkbox"/> Married, filing separate return | | 4. <input type="checkbox"/> Head of Household 5. <input type="checkbox"/> Qualifying Widow(er) | |
| | RESIDENCY STATUS 6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> | | | |

7. Were you (and/or your spouse) age 65 or over, blind or disabled as of December 31, 1997? ☐ Yes ☐ No
For information about the property tax deduction/credit see page 27 of the instructions

8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions

| | | | | |
|---|---|---|---|---|
| 8 | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
|---|---|---|---|---|

9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and fill in ☐

| | | | | |
|---|---|---|---|---|
| 9 | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
|---|---|---|---|---|

10. TOTAL GROSS INCOME (Add Line 8 and Line 9)

| | | | | |
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| 10 | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
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STOP - IF LINE 10 IS MORE THAN \$100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED.

11. Enter your New Jersey residence on December 31, 1997 if different than above. If you were not a resident on December 31, 1997 enter your last New Jersey residence.

Street Address _____ Municipality _____

12. Fill in your residency status during 1997: a. ☐ HOMEOWNER b. ☐ TENANT c. ☐ BOTH

13. If you indicated "Homeowner" or "Both" on Line 12, enter the block and lot number of the residence for which the rebate is claimed.

Block

| | |
|---|---|
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
|---|---|

Lot

| | |
|---|---|
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
|---|---|

Qualifier

| |
|---|
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
|---|

- 14a. Did you live at more than one New Jersey residence during the year? ☐ Yes ☐ No
- b. Did you share ownership of a principal residence during the year with anyone, other than your spouse? ☐ Yes ☐ No
- c. Did any principal residence you owned during the year consist of multiple dwelling units? ☐ Yes ☐ No
- d. Did anyone, other than your spouse, occupy and share rent with you for an apartment or other rental dwelling during the year? ☐ Yes ☐ No

If you answered "Yes" to any of the above, you MUST complete Schedule HR-A.

15. Enter the total 1997 property taxes you (and your spouse) paid on your principal residence in New Jersey during 1997

| | | | | |
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| 15 | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
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IF YOU COMPLETED SCHEDULE HR-A, PART I, enter:

16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5)

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|-----|---|---|---|---|
| 16a | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
|-----|---|---|---|---|

16b. Number of days as an owner (Sch. HR-A, PART I, Line 4)

| | | |
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| 16b | <input type="text"/> <input type="text"/> <input type="text"/> | Days |
|-----|--|------|

17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 1997

| | | | | |
|----|---|---|---|---|
| 17 | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
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IF YOU COMPLETED SCHEDULE HR-A, Part II, enter:

18a. Total Rent Paid (Sch. HR-A, PART II, Line 11)

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| 18a | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> |
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18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10)

| | | |
|-----|--|------|
| 18b | <input type="text"/> <input type="text"/> <input type="text"/> | Days |
|-----|--|------|

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| SIGN HERE | Under the penalties of perjury, I declare that I have examined this income tax return and Homestead Property Tax Rebate Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge. | | If you are ONLY filing a Homestead Property Tax Rebate Application: Mail your application to: Division of Taxation PO Box 197 Trenton, NJ 08646-0197 |
| | → _____ → _____ Your Signature Date Spouse's Signature (if filing jointly, BOTH must sign) | | |
| | If you do not need forms mailed to you next year, fill in (See instruction page 17) <input type="checkbox"/> | | |
| | Paid Preparer's Signature | Federal Identification Number | |
| | Firm's Name | Federal Employer Identification Number | |

(REV 10-97)